

FSC GCC Fixed Income Report

01/06/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.87	3.125	93.63	94.10	4.12	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.88	2.500	95.98	96.32	4.58	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.92	3.125	96.37	96.81	4.30	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.29	1.875	83.81	84.30	4.13	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.36	4.125	87.54	88.31	4.96	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.36	3.125	95.45	95.94	4.15	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.33	3.125	72.85	73.61	4.92	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.75	1.700	83.64	84.10	4.12	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.77	4.375	65.97	66.83	7.14	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.16	4.000	61.36	62.24	7.18	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.77	3.625	81.08	81.87	6.12	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.30	7.500	87.10	88.17	8.67	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.33	5.625	90.86	91.73	6.95	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.65	6.250	75.89	76.85	8.42	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.66	7.000	101.66	102.45	5.98	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.95	7.375	100.74	101.55	7.09	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.65	5.250	84.95	85.83	7.32	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.65	4.250	91.45	92.28	6.19	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.30	5.450	87.34	88.19	7.22	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.96	5.625	84.99	85.90	7.54	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	7.04	9.750	133.08	133.97	4.13	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.64	6.400	116.65	117.52	4.85	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.31	6.750	97.91	98.77	6.99	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.30	6.000	76.32	77.31	8.28	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.63	5.250	96.05	96.76	5.48	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.34	4.625	87.86	88.60	5.48	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.88	4.500	98.93	99.44	4.60	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.88	4.375	98.65	99.13	4.54	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.39	3.250	91.30	91.83	4.57	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.10	2.000	70.59	71.62	4.52	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.68	2.500	93.28	93.80	4.35	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.39	2.900	96.00	96.38	4.52	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.75	0.625	80.72	81.58	3.77	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.76	3.625	95.96	96.47	4.46	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.85	6.973	97.74	98.64	7.58	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	0.10	6.499	99.91	99.96	6.85	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.85	6.761	100.24	100.66	6.25	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.80	6.433	100.02	100.41	6.42	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.72	7.129	98.18	99.34	7.51	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	1.05	6.380	99.97	101.02	5.52	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.90	6.773	100.03	100.48	6.44	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.66	6.823	100.08	100.41	6.39	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.74	7.013	99.52	100.17	6.80	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.24	7.053	100.03	101.15	6.48	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.16	6.873	99.89	99.98	6.93	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.99	7.063	100.84	101.33	5.71	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.42	6.875	119.29	120.17	5.16	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	1.10	6.111	100.24	100.31	6.10	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.19	6.174	99.61	100.73	2.05	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.88	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.41	6.500	115.01	115.83	4.88	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.41	6.500	115.02	115.84	4.88	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.48	6.500	101.65	102.38	6.16	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.09	6.850	108.67	109.61	5.84	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.35	6.875	101.87	102.55	5.69	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.44	7.625	102.03	102.20	5.98	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.44	8.375	105.44	106.25	6.97	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.11	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.87	6.500	101.35	102.45	5.91	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.95	7.375	100.74	101.55	7.09	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.46	6.250	99.81	100.35	5.99	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.38	6.250	100.73	101.27	6.03	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.40	7.500	101.76	102.05	6.95	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.66	7.500	98.89	99.19	8.02	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.67	6.723	99.51	100.24	6.77	BBB+	AT MATURITY	USD	BH

Source: FSC

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OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.67	4.875	98.60	99.11	5.44	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.17	6.000	100.11	100.82	5.84	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.77	5.375	98.07	98.74	5.75	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.77	6.500	91.03	92.01	7.21	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.04	4.750	97.03	97.64	5.61	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.63	5.625	98.92	99.60	5.72	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.63	6.750	93.82	94.75	7.21	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.65	6.250	101.08	101.84	5.94	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.65	7.000	96.72	97.61	7.20	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.41	7.375	108.93	109.78	6.00	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.00	4.397	98.30	98.93	5.52	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	7.04	4.875	100.40	101.18	4.68	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.42	5.932	101.58	102.37	4.87	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.79	4.750	96.90	97.12	5.88	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.93	3.958	96.05	96.15	6.11	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.44	5.200	98.59	98.88	5.49	BB	AT MATURITY	USD
Mohammed Al Barwani Sukuk Issue SAOC	29/06/2016	29/06/2023	0.08	8.500	1.00	1.86	(705.08)	-	CALLABLE	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.32	5.625	99.81	100.00	5.58	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.96	5.196	97.31	97.65	5.87	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.93	5.125	94.34	94.77	6.38	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.68	5.800	97.16	97.56	6.20	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.90	6.625	104.77	105.22	5.39	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.40	5.625	99.49	100.25	4.94	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.45	6.500	98.37	98.97	8.91	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.20	98.30	9.98	04/06/2026	8.28	-	PERP/CALL	USD

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QNB Finance Ltd	02/12/2022	02/03/2028	4.75	6.579	95.98	96.70	7.37	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.17	6.581	96.68	97.52	7.26	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.51	6.717	98.51	99.32	6.99	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.75	6.546	99.40	100.15	6.46	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.26	6.616	95.47	96.21	7.45	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.69	6.674	100.64	100.78	6.35	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.86	6.461	99.83	100.26	6.43	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.28	6.654	100.57	101.15	6.06	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.78	6.454	100.08	100.47	6.18	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.28	6.654	100.53	101.16	6.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	1.03	6.414	99.81	100.32	6.43	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.29	6.066	98.78	99.58	6.89	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.38	7.010	100.23	100.43	6.07	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.79	6.261	95.40	96.14	7.36	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.64	6.495	95.76	96.65	7.38	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.80	6.248	99.93	100.15	6.54	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.65	6.175	97.66	98.49	7.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.16	6.011	96.49	97.29	6.97	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.83	6.426	98.33	99.10	6.86	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	29/05/2018	30/05/2023	(0.01)	6.853	100.00	100.00	5.46	NR	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.67	6.436	95.38	96.27	7.38	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.68	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.69	7.750	100.58	101.09	7.29	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.74	6.875	97.07	97.41	7.68	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.71	6.750	98.20	98.44	7.74	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.72	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	6.09	6.783	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	1.02	6.222	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.10	7.179	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.69	6.885	101.12	102.10	6.57	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.65	6.498	101.17	101.96	6.03	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.83	6.477	101.51	102.23	6.03	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.48	6.591	101.60	102.26	5.99	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.71	6.590	100.37	101.30	6.32	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.75	6.115	103.29	104.09	5.56	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.27	6.048	100.68	101.18	5.95	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.25	6.362	100.79	101.41	5.96	-	AT MATURITY	USD	SA

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